Public Case Recordation Geo Report with Customer

Menu Option: Pub CR Geo Report with Customer

Purpose: This report produces a geographic listing of case information based on retrieval by Meridian/Township/Range and/or section. This report format will display the customer name, interest, percentage of interest as well as serial number, case type, disposition, disposition date, acreage and legal description sorted in Serial Number or MTR order.

Selection Criteria: The criteria input for the report is found in the Lands & Minerals System Report, under the Public Case Recordation Reports section. There is a combination of required and optional criteria.

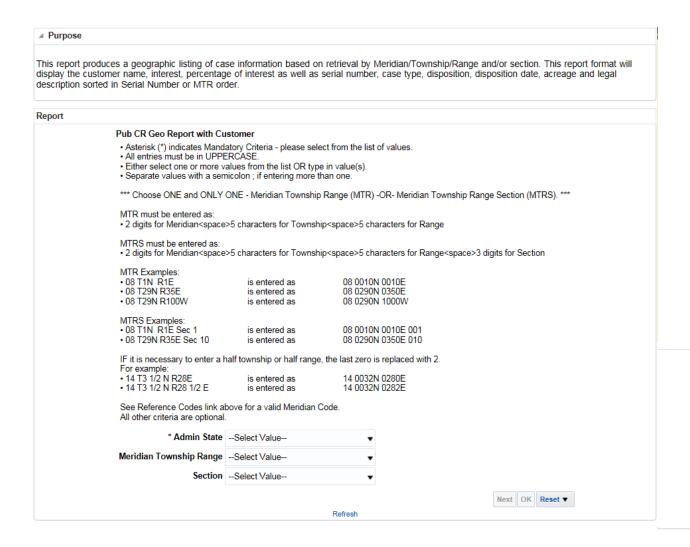
The required criteria include Admin State, Meridian-Township-Range, and Section.

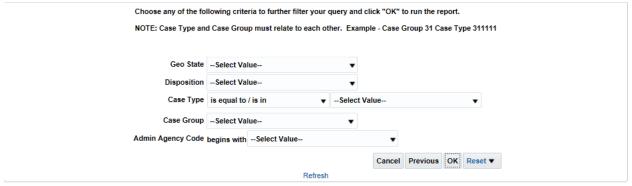
Additional criteria that can be used include: Geo State, Disposition, Case Type or Case Group. Note: Case Type and Case Group must relate to each other; example – Case Group 31 Case Type 311111

Procedure:

1. Select **CR Geo Report w/Customer** from the reporting menu.

Public Case Recordation Reports
Pub CR Case Action Info
Pub CR Case Info
Pub CR Case Info Cust Land
Pub CR Duration of Plans
Pub CR Geo Report w/ Customer
Pub CR Geo Report w/Land
Pub CR Geothermal Nominations
Pub CR Oil and Gas Leases Issued
Pub CR ROW Solar Energy
Pub CR ROW Wind Energy Projects
Pub CR Serial Register Page
Pub CR Wind Energy Applications





Identify the Required Information

2. *Admin State:

Type the two-letter state code in ALL CAPS in the text box or select one or more from the list box.



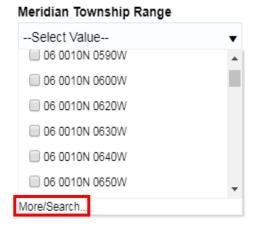
To select multiple values for a criterion, enter each code separated by a Semicolon in the text box or use the dropdown to open the list box and then select multiple items in the list box.

3.*Meridian-Township-Range (MTR):

Type the MTR (ALL CAPS) in the text box or select one or more from the list. The MTR must be entered as 2 digits for Meridian, space, 5 digits for Township, space, 5 digits for Range; for example to enter to T1N, R1E in Idaho you would enter 08 0010N 0010E

To select multiple values for a criterion, enter each code separated by a Semicolon in the text box or use the dropdown to open the list box and then "click" on *Search* to bring up the *Select Values Table*.

See "Using the Select Values Table" below.

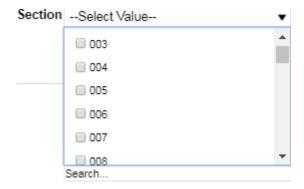


4. Section:

Type the complete section number in the text box or select one or more from the list box

To select multiple values for a criterion, enter each code separated by a Semicolon in the text box or use the dropdown to open the list box and then "click" on *Search* to bring up the *Select Values Table*.

See "Using the Select Values Table" below.



Identify the Optional Information:

5. **Geo State**: You must first select the admin state(s). When the admin state has been selected, only the geographical states associated with the administrative state appear in the list of Geo States. If the admin state has not been selected yet, all states appear in the selection box

Click on the drop down arrow to see the list of geo states. Select one or more from the list.

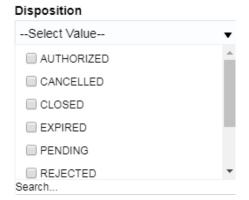


You may also enter the geo state(s) directly into the criteria box. Geo states are entered as two character code and must be in all CAPITAL letters, e.g., MT = Montana. Multiples may be entered with a semi-colon and no space, e.g., MT;SD (Montana and South Dakota).

6. Disposition:

Type the Case Disposition in ALL CAPS in the text box or select one or more from the list box. To select multiple values for a criterion, enter each code separated by a Semicolon in the text box or use the dropdown to open the list box and then "click" on *Search* to bring up the *Select Values Table*.

See "Using the Select Values Table" below.



NOTE: You must select either Case Type or Case Group; however when selecting both they must relate to each other. Example: Case Group 31 Case Type 311111.

7. Case Type:

Type the Case Type Code in the text box or select one or more from the list.

To select multiple values for a criterion, enter each code separated by a Semicolon in the text box or use the dropdown to open the list box and then "click" on *Search* to bring up the *Select Values Table*.

See "Using the Select Values Table" below.



8. Case Group:

Type the two-digit Case Group Code in the text box or select one or more from the list.

To select multiple values for a criterion, enter each code separated by a Semicolon in the text box or use the dropdown to open the list box and then "click" on *Search* to bring up the *Select Values Table*.

See "Using the Select Values Table" below.

Case Group --Select Value- □ 18 - PUBLIC ADMINISTRATION □ 20 - DESIGNATIONS □ 21 - ACQUISITION □ 22 - EXCHANGES □ 23 - WITHDRAWALS ✓ Search...

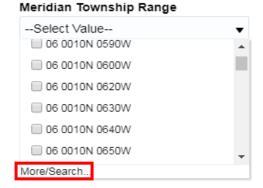
9. Admin Agency Code:

To specify Admin Agency Code, select the Admin Agency Code value from the list box, or enter it into the text box. You can search for more options by clicking More/Search in the drop down menu

Using the Select Values Table and Entering Data from a File:

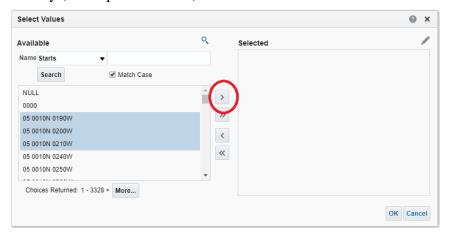
- 10. Generally there are three (3) ways to enter criteria into the report prompts
 - 1. Type directly into the text box
 - 2.Select from the dropdown list
 - 3.Use the Select Values table

To open the "Select Values" table click on More/Search at the bottom of any dropdown list.

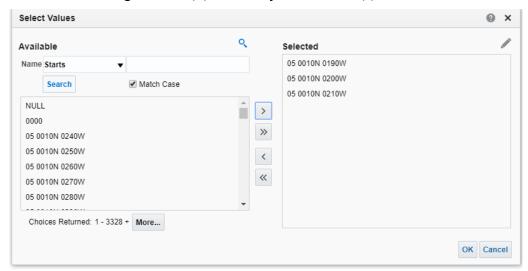


Several choices will be displayed at a time. To view more rows, click on the "More/Search" button to see the next set of choices. Use the scroll bar on the right side of the list to view all of the choices.

11. Click on a selection to highlight it. You can select one or more by holding the Ctrl key and clicking on the row(s) you would like; use the CLT key (for non-sequential items) or Shift key (for sequential items)



Click on the right arrow (>) to move your selection(s) to the "Selected" column.

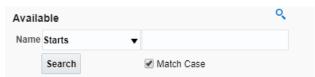


The single right arrow (>) moves the only the selected rows to the right.

The double right arrows (>>) move ALL rows to the "Selected" column on the right.

The single left arrow (<) moves only the selected rows in the "Selected" column back to the left side and they are no longer a part of the search.

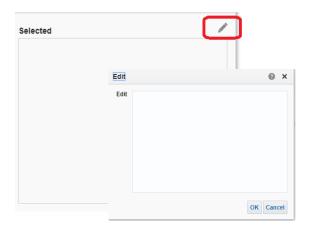
The double left arrow (<<) moves ALL rows in the "Selected" column back to the left side.



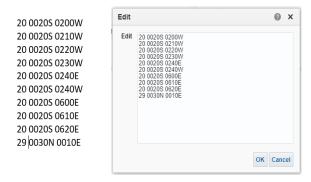
You may also search for specific values. The default is to search with any values that "Starts" with a particular set of characters. Other options are:



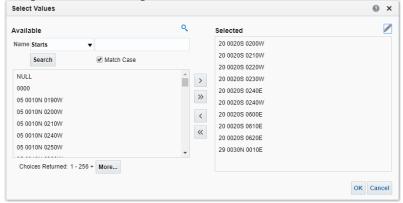
If you have a file, for example with the Meridian, Township, Range, (and Section), you may copy and paste the list into the "Selected" area of this search box. Click on the Pencil icon in the upper right corner.



This launches a small "Edit" box. From a Word document or Notepad, copy the list of values. The values must be in the proper format, one Meridian, Township, Range, (and Section) per line, single spaced.



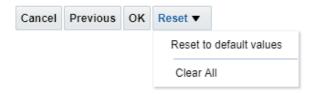
Then use the copy feature to copy the list of values. Place your cursor inside of the "Edit" box, and press Ctrl – V to paste the list into the box. Click OK.



This places the list of values into the "Selected" column.

Process Report:

12. After selecting all criterion, click **OK** to process this report. You may also Cancel the report, return to the Previous screen, or reset the criterion by clicking on the down arrow next to Reset. Select either Reset to default values, or Clear All.

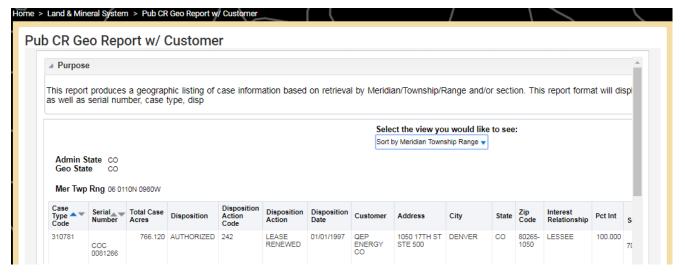


- 13. When processing has completed, there are several views for this report. The views are:
 - Sort by Serial Number
 - Sort by Meridian Township Range
 - Full Results
 - Banner

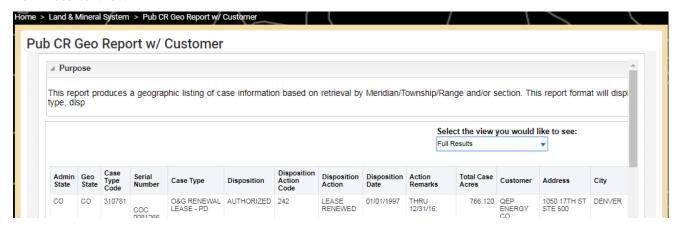
To view the other views, click on the down arrow to select a different view.

Sort by Serial Number (Default) Home > Land & Mineral System > Pub CR Geo Report w/ Customer Pub CR Geo Report w/ Customer ■ Purpose This report produces a geographic listing of case information based on retrieval by Meridian/Township/Range and/or section. This report format will display the customer name, interest, percentage of interest as well as serial number, case type, disp Select the view you would like to see: Sort by Serial Number Admin State Geo State Serial Number COC Case Type Code 3112 Disposition Action Code 868 COC 012440 Total Case Acres 640.000 Disposition AUTHORIZED Disposition Action EFFECTIVE DATE Disposition Date 04/01/1971 City State Zip Code Interest Relationship Pct Int Mer Twp Rng Sec Type Num Suffix Aliquot Part Address 0.000 06 0110N ANTLER ENERGY PO BOX 104 BAGGS WY 82321- OPERATOR 0104 012 ALIQ E2: 1050 17TH ST STE DENVER CO 80265-500 1050 012 ALIQ E2;

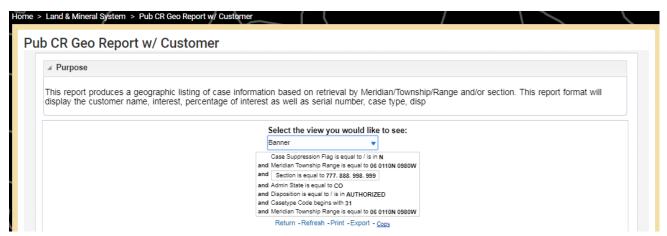
Sort by Meridian Township Range View



Full Results View



Banner



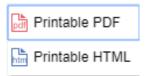
14. At the bottom of each view, there are several options to choose:

Return - Refresh - Print - Export -

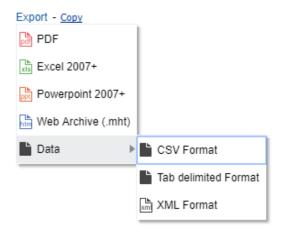
Return: Returns to the Criteria page.

Refresh: This will process the report again and refresh the data that is displayed.

Print: Allows you to print this report to .pdf format, or HTML format.



Export: Allows you to export the data to various formats:

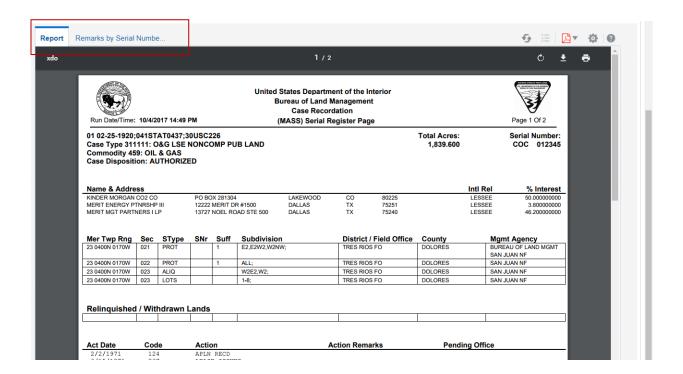


Links to Serial Register Page (SRP)

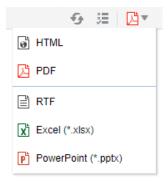
15. When the results of the report are displayed, the Serial Numbers are displayed in blue. This indicates there is a direct link to the Serial Register Page for the particular Serial Number. This is only accessible in the report display. Once the document is converted to .pdf or Excel the link is not available.

To go to the SRP – click on a Serial Number. Then click on the "SRP" link. Please be patient. It may take some time for the SRP to load. The SRP will be displayed in a new page. You will notice tabs at the top of the screen that allows you to return to the report after viewing the SRP.

There are two 'tabs' for this SRP – Report and Remarks by Serial Number. The first tab displays the serial register page with all of the information for that case, except any general remarks. To view and print the remarks, click on the "Remarks by Serial Number" tab.



When the SRP is displayed, you may print it in pdf format. Click on the red Adobe icon in the upper left corner. Several options are available, but pdf is recommended.



Print Serial Register Page:

16. Hover the cursor into the upper right corner. You will see the printer icon which allows you to print this SRP in hard copy or save to a pdf file.



You may close this new page to return to the results.